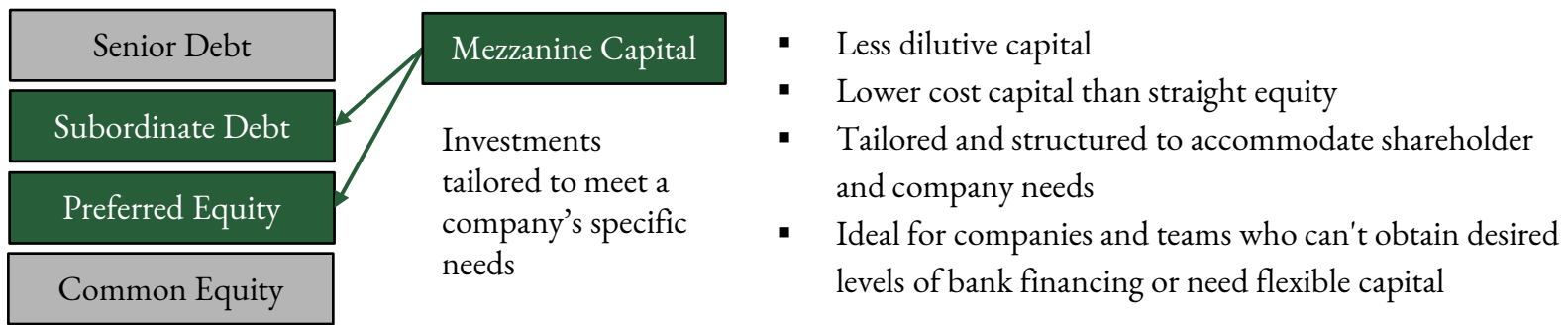


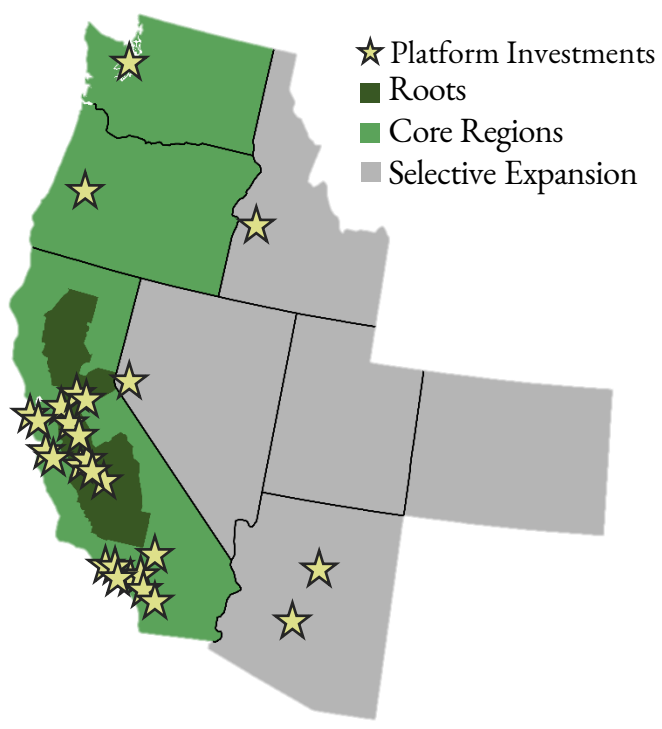
Founded in 2005, CVF Capital Partners (CVF) is a minority-owned private investment firm that provides flexible capital solutions and resources to help small and medium-sized businesses thrive in the Western half of the US. The firm is currently harvesting its third fund of \$200M. Through Subordinated Debt and Structured Preferred Equity, CVF tailors each transaction to accommodate a company and its owner's situation and particular needs. CVF also provides a wide range of relationships, industry, and financial expertise to help companies spur growth efficiently and profitably.

\$375M+	3	34	15	9
Total Committed Capital Across All Funds	Funds Since 2005	Platform Investments	Tuck-in Acquisitions	Active Portfolio Companies

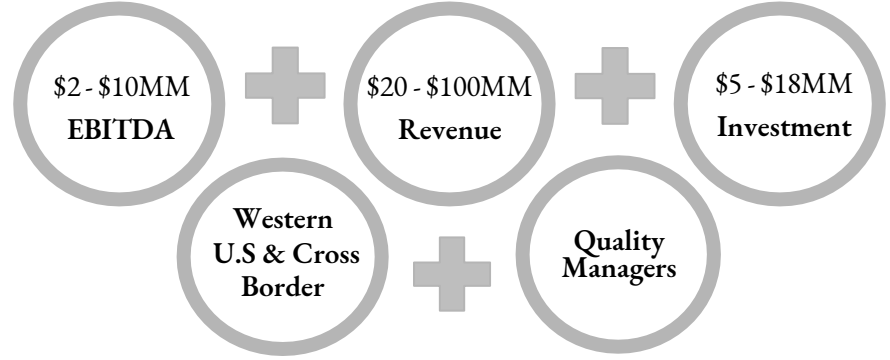


- Industries of Interest**
- B2B Products and Services
 - Niche Manufacturing
 - Distribution & Logistics
 - Industrials
 - Technology
 - Healthcare / Healthcare Services

Target Geography




Flexible Fund Structure












- Min. investment size of \$1M
- Cross-border opportunities
- Co-investment opportunities

SBIC

- 2:1 leverage on invested capital
- Rigorous underwriting criteria
- Impact in the community and financial returns
- Community Reinvestment Act (CRA) qualified



Investments

	BC2 Environmental Orange, CA	Environmental and geotechnical drilling services for government and private clients.
	ComAv Victorville, CA	Aviation technical services and asset management solutions.
	Cool Mountain Transport Boise, ID	Transportation services and general over-the-road trucking.
	Cordant Health Solutions Flagstaff, AZ	Drug testing and lab service provider for parole agencies, probation courts, and clinics.
	Gary Platt Reno, NV	Full-service manufacturer of hand-crafted casino & hospitality seating.
	Initiative Foods Sanger, CA	Private label and contract manufacturing for the baby food market.
	Precision Machine Eugene, OR	Leading designer and manufacturer of precision rotary valves, feeders, and screw conveyors.
	Utility Telecom Stockton, CA	Regional provider of networking, communication, and technology solutions.
	Vege Labs Glendale, CA	Contract manufacturing partner and formulator of cosmetic, health & beauty, and household products.



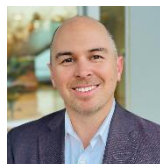
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