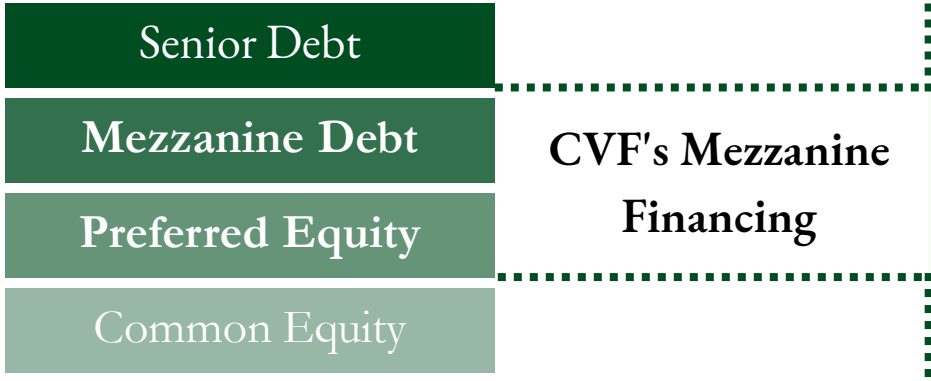




Founded in 2005, CVF Capital Partners (CVF) is a \$200M AUM private investment firm that provides flexible capital solutions and resources to help small and medium sized businesses thrive in the Western half of the US. Through Subordinated Debt and Structured Preferred Equity, CVF tailors each transaction to accommodate a company and its owner's situation and particular needs. CVF also provides a wide range of relationships, industry, and financial expertise to help companies spur growth efficiently and profitably.

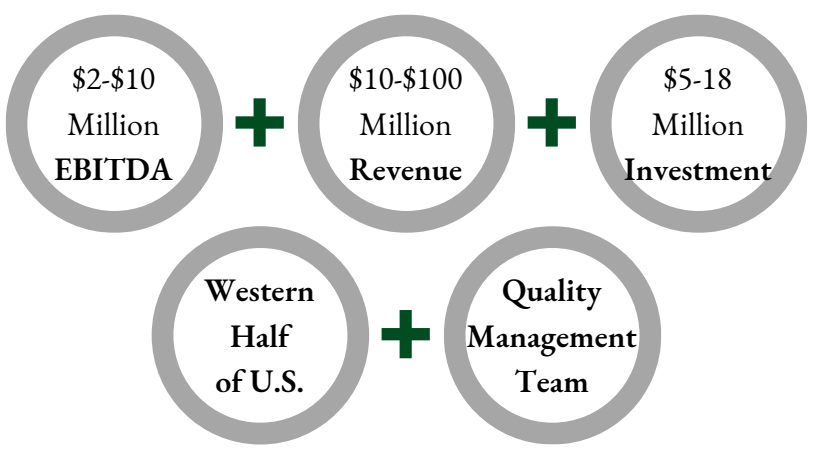
<b>\$200M+</b>	<b>3</b>	<b>30+</b>	<b>11</b>
Current Committed Capital	Committed Capital Funds Since 2005	Platform Investments	Active Portfolio Companies

## Capital Structure



- Less dilutive capital
- Lower cost capital than straight equity
- Tailored and structured to accommodate shareholder and company needs
- Ideal for companies and teams who can't obtain desired levels of bank financing or need flexible capital

## Investment Criteria










- Buyouts & Management Buyouts
- Family Successions
- Recapitalizations
- Mergers & Acquisitions
- Growth Capital

## Industries of Interest

- B2B Products and Services
- Niche Manufacturing
- Distribution & Logistics
- Industrials
- Technology
- Healthcare / Healthcare Services

# Investments

	<b>BC2 Environmental</b> Orange, CA	Environmental and geotechnical drilling services for government and private clients.
	<b>ComAv</b> Victorville, CA	Aviation technical services and asset management solutions.
	<b>Cool Mountain Transport</b> Boise, ID	Transportation services and general over-the-road trucking.
	<b>Cordant Health Solutions</b> Flagstaff, AZ	Drug testing and lab service provider for parole agencies, probation courts, and clinics.
	<b>Gary Platt</b> Reno, NV	Full-service manufacturer of hand-crafted casino & hospitality seating.
	<b>Initiative Foods</b> Sanger, CA	Private label and contract manufacturing for the baby food market.
	<b>Precision Machine</b> Eugene, OR	Leading designer and manufacturer of precision rotary valves, feeders, and screw conveyors.
	<b>Utility Telecom</b> Stockton, CA	Regional provider of networking, communication, and technology solutions.
	<b>Vege Labs</b> Glendale, CA	Contract manufacturing partner and formulator of cosmetic, health & beauty, and household products.
	<b>Vista Recreation</b> Phoenix, AZ	Recreation and hospitality management company for federal, state, and local campgrounds.



# Investment Team



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